

Represented the Beneficiaries of a Trust in a Dispute Against the Trustee

SmithAmundsen represented the beneficiaries of a trust in a dispute against the trustee. The trustee was not providing required statutory documents, was opaque, and would not commit to a distribution of the trust assets. The trust protector was also unresponsive, and serving as trustee counsel in a clear conflict of interest. Upon the beneficiaries engaging SmithAmundsen, we immediately obtained an agreement for the trust protector to resign, and negotiated a settlement agreement where over seven-figures of assets were distributed by a date certain.

PROFESSIONALS

Gene J. Brockland
Partner

Joe Demko
Partner

Daniel S. Peters
Partner

Ryan M. Priscock
Associate

RELATED SERVICES

Business Litigation

Fiduciary, Trust & Probate
Litigation